

VIJAY KUMAR MISHRA

B. Com. (Hons.), A.C.A., F.C.S.

DEBASHISH MUKHOPADYAY

B. Com., A.C.S.

VKM & ASSOCIATES

PRACTISING COMPANY SECRETARIES

116, Trinity Building, 1st Floor, 227, Dr. C. H. Street,

Behind Parsi Dairy, Marine Lines (E), Mumbai - 2.

Tel. : 2207 7267 ♦ Fax : 2207 7542

Mob.: 93229 77388 ♦ E-mail : vkmassociates@yahoo.com

RECONCILIATION OF SHARE CAPITAL AUDIT (Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter Ended : 30th June, 2011
2. ISIN : INE436B01016
3. Face Value : Rs. 10/-
4. Name of the Company : **M/s. Krez Hotel & Realty Limited**
(Formerly Known As M/s. Jaykaydee Industries Limited)
5. Registered Office Address : 642, Laxmi Plaza, Laxmi Ind. Estate, New link Road, Andheri
(W), Mumbai – 400 053
6. Correspondence Address : 642, Laxmi Plaza, Laxmi Ind. Estate, New link Road, Andheri
(W), Mumbai – 400 053
7. Telephone & Fax Nos. : 2625 4429 Fax. 2625 4459
8. Email Address : N.A.

9. Names of the Stock Exchanges where the company's securities are listed : **Inter Connected Stock Exchange, Ahmedabad, Pune, Rajkot, Jaipur Stock Exchanges**

	Number of Shares	% of Total Issued Capital
10. Issued Capital	1,02,50,000	100 %
11. Listed Capital (Exchange-wise) (as per company record)	1,02,50,000	100 %
12. Held in dematerialised form in CDSL	216500	2.11 %
13. Held in dematerialised form in NSDL	6606640	64.46 %
14. Physical	3426860	33.43 %
15. Total No. of shares (12+13+14)	1,02,50,000	100 %

16. Reasons for difference if any, between (10&11), (10&15), (11,15) :- N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
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***Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



18. Register of Members is updated (Yes / No) : **YES**
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any. **N.A.**

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter ?
If not reason why ? **N.A.**

21. the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	---	---	---
Pending for more than 21 days	---	---	---

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

Mrs. Kalpana Desai,
Tel No. 5695 0951
Fax No. 5695 0952

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor :

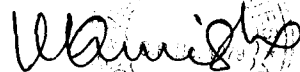
VKM & Associates
Company Secretaries
116, Trinity Co-op. Hsg. Soc.,
227, Dr. C.H. Street,
Marine Lines (East), Mumbai – 400 002
Tel. No. 2207 7267 / 2207 7542
M. No. 5023

24. Appointment of common agency for share registry work : **YES**

Big Share Services Private Limited
E-2, Ansa Indl. Estate, Sakivihar Road,
Sakinaka, Andheri (East), Mumbai – 400 072
Tel. No. 28523474, 28525207

25. Any other detail that the auditor may like to provide. **N.A.**

For VKM & Associates
Company Secretaries



(Vijay Kumar Mishra)
Partner
C.P.No. 4279

Place : Mumbai
Date : 22/07/2011